

Disclosure of share holding pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity : **HDFC LIFE INSURANCE COMPANY LIMITED**

2. Scrip Code/Name of Scrip/Class of Security : **540777, HDFCLIFE, EQUITY SHARES**

3. Share Holding Pattern Filed under : **Reg.31(1)(b)**

a. if under 31(1)(b) then indicate the report for quarter ending : **March 31, 2024**

b. if under 31(1)(c) then indicate date of allotment/extinguishment : **N.A.**

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :

	Particulars	YES	NO
a	Whether the Listed Entity has issued any partly paid up shares	-	NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d	Whether the Listed Entity has any shares in locked-in?	Yes	-
e	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO
f	Whether company has equity shares with differential voting rights?	-	NO
g	Whether the listed entity has any significant beneficial owner?	-	NO

Table I - Summary Statement holding of specified securities

	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of shares Underlying Depository Receipts	Total no. of shares held	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No. of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total shares held	No.		As a % of total shares held
								Class X	Class Y	Total								
(A)	Promoter & Promoter Group	1	1083342272	0	0	1083342272	50.37	1083342272	0	1083342272	50.37	0	50.37	1083342272	100.00	0	0.00	1083342272
(B)	Public	858842	1067062021	0	0	1067062021	49.61	1067062021	0	1067062021	49.61	0	49.61	0	0.00	NA	NA	1067061836
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts	1	539834	0	0	539834	0.03	539834	0	539834	0.03	0	0.03	0	0.00	NA	NA	539834
	Total:	858844	2150944127	0	0	2150944127	100.00	2150944127	0	2150944127	100.00	0	100.00	1083342272	50.37	0	0.00	2150943942

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder	Entity type i.e. promoter or promoter group entity (except promoter)	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+CZ)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class X	Class Y	Total								
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		1	1083342272	0	0	1083342272	50.37	1083342272	0	1083342272	50.37	0	50.37	1083342272	100.00	0	0.00	1083342272
	HDFC Bank Limited	Promoter		1083342272	0	0	1083342272	50.37	1083342272	0	1083342272	50.37	0	50.37	1083342272	100.00	0	0.00	1083342272
(d)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(1)		1	1083342272	0	0	1083342272	50.37	1083342272	0	1083342272	50.37	0	50.37	1083342272	100.00	0	0.00	1083342272
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		1	1083342272	0	0	1083342272	50.37	1083342272	0	1083342272	50.37	0	50.37	1083342272	100.00	0	0.00	1083342272

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholder	Nos. of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying depository receipts	Total nos. of shares held	Shareholding % of calculated as per SCRR, 1957 shares As a % of (A+B+C2)	Number of voting rights held in each class of securities			No. of shares Underlying Outstanding convertible securities (Including Warrants)	Total shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares			
							No. of voting rights					No.	As a % of total shares held	No.	As a % of total shares held		Shareholding (No. of shares) under			
							Class X	Class Y	Total								Subcategory (i)	Subcategory (ii)	Subcategory (iii)	
(1) Institutions (Domestic)																				
(a) Mutual Funds	37	124178201	0	0	124178201	5.77	124178201	0	124178201	5.77	0	5.77	0	0.00	0	0	124178201	0	0	0
SBI Mutual Fund		33349879	0	0	33349879	1.55	33349879	0	33349879	1.55	0	1.55	0	0.00	0	0	33349879	0	0	0
(b) Alternate Investment Funds	36	2713931	0	0	2713931	0.13	2713931	0	2713931	0.13	0	0.13	0	0.00	0	0	2713931	0	0	0
(c) Banks	5	67865	0	0	67865	0.00	67865	0	67865	0.00	0	0.00	0	0.00	0	0	67865	0	0	0
(d) Insurance Companies	25	33138895	0	0	33138895	1.54	33138895	0	33138895	1.54	0	1.54	0	0.00	0	0	33138895	0	0	0
(e) Provident Funds/ Pension Funds	1	10602127	0	0	10602127	0.49	10602127	0	10602127	0.49	0	0.49	0	0.00	0	0	10602127	0	0	0
(f) NBFCs registered with RBI	7	27820	0	0	27820	0.00	27820	0	27820	0.00	0	0.00	0	0.00	0	0	27820	0	0	0
(g) Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
Sub-Total B(1)	111	170728839	0	0	170728839	7.94	170728839	0	170728839	7.94	0	7.94	0	0.00	0	0	170728839	0	0	0
(2) Institutions (Foreign)																				
(a) Foreign Portfolio Investors Category I	788	620202595	0	0	620202595	28.83	620202595	0	620202595	28.83	0	28.83	0	0.00	0	0	620202595	0	0	0
Government of Singapore		60693614	0	0	60693614	2.82	60693614	0	60693614	2.82	0	2.82	0	0.00	0	0	60693614	0	0	0
Capital World Growth and Income Fund		40382630	0	0	40382630	1.88	40382630	0	40382630	1.88	0	1.88	0	0.00	0	0	40382630	0	0	0
Camas Investments Pte. Ltd.		36559723	0	0	36559723	1.70	36559723	0	36559723	1.70	0	1.70	0	0.00	0	0	36559723	0	0	0
(b) Foreign Portfolio Investors Category II	44	25678208	0	0	25678208	1.19	25678208	0	25678208	1.19	0	1.19	0	0.00	0	0	25678208	0	0	0
(c) Any Other	1	145057	0	0	145057	0.01	145057	0	145057	0.01	0	0.01	0	0.00	0	0	145057	0	0	0
Foreign Institutional Investor		145057	0	0	145057	0.01	145057	0	145057	0.01	0	0.01	0	0.00	0	0	145057	0	0	0
Sub-Total B(2)	833	646025860	0	0	646025860	30.03	646025860	0	646025860	30.03	0	30.03	0	0.00	0	0	646025860	0	0	0
(3) Central Government/State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
Sub-Total B(3)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0
(4) Non-Institutions																				
(a) Directors and their relatives (excluding independent directors and nominee directors)	9	3247399	0	0	3247399	0.15	3247399	0	3247399	0.15	0	0.15	0	0.00	NA	NA	3247399	0	0	0
(b) Key Managerial Personnel	1	121382	0	0	121382	0.01	121382	0	121382	0.01	0	0.01	0	0.00	NA	NA	121382	0	0	0
(c) Investor Education and Protection Fund (IEPF)	1	7469	0	0	7469	0.00	7469	0	7469	0.00	0	0.00	0	0.00	NA	NA	7469	0	0	0
(d) Resident Individuals holding nominal share capital up to Rs. 2 lakhs	824561	102360482	0	0	102360482	4.76	102360482	0	102360482	4.76	0	4.76	0	0.00	NA	NA	10,23,60,297	0	0	0
(e) Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	535	34501263	0	0	34501263	1.60	34501263	0	34501263	1.60	0	1.60	0	0.00	NA	NA	34501263	0	0	0
(f) Non Resident Indians (NRIs)	15637	7105267	0	0	7105267	0.33	7105267	0	7105267	0.33	0	0.33	0	0.00	NA	NA	7105267	0	0	0
(g) Foreign Nationals	1	375	0	0	375	0.00	375	0	375	0.00	0	0.00	0	0.00	NA	NA	375	0	0	0
(h) Bodies Corporate	2664	99394338	0	0	99394338	4.62	99394338	0	99394338	4.62	0	4.62	0	0.00	NA	NA	99394338	0	0	0
Exide Industries Limited		87022222	0	0	87022222	4.05	87022222	0	87022222	4.05	0	4.05	0	0.00	NA	NA	87022222	0	0	0
Any Other (specify)																				
(a) Trusts	30	99699	0	0	99699	0.00	99699	0	99699	0.00	0	0.00	0	0.00	NA	NA	99699	0	0	0
(b) HUF	14442	3440500	0	0	3440500	0.16	3440500	0	3440500	0.16	0	0.16	0	0.00	NA	NA	3440500	0	0	0
(c) Clearing Members	17	29148	0	0	29148	0.00	29148	0	29148	0.00	0	0.00	0	0.00	NA	NA	29148	0	0	0
Sub-Total B(4)	857898	250307322	0	0	250307322	11.64	250307322	0	250307322	11.64	0	11.64	0	0.00	NA	NA	250307137	0	0	0
Total Public Shareholding (B) = B(1)+B(2)+B(3)+B(4)	858842	1067062021	0	0	1067062021	49.61	1067062021	0	1067062021	49.61	0	49.61	0	0.00	NA	NA	1067061836	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):NIL

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc NIL

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholder	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying depository receipts	Total nos. of shares held	Shareholding % of calculated as per SCRR, 1957 shares As a % of (A+B+C2)	Number of voting rights held in each class of securities			No. of shares Underlying Outstanding convertible securities (Including Warrants)	Total shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of voting rights		Total as a % of total voting rights			No.	As a % of total shares held	No.	As a % of total shares held	
								Class X	Class Y	Total							
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
(2)	Employee Benefit Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021) Regulations 2021)	1	539834	0	0	539834	0.03	539834	0	539834	0.03	0	0.00	NA	NA	539834	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	1	539834	0	0	539834	0.03	539834	0	539834	0.03	0	0.00	NA	NA	539834	

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the registered owner			Details of holding/ exercise of right of		Date of creation / acquisition of significant beneficial interest# (IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of :		
							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
Exercise of significant influence									
-	-	-	-	-	-	-	-	-	-

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	49.00	30.48
As on the end of previous 1st quarter	49.00	31.43
As on the end of previous 2nd quarter	49.00	30.73
As on the end of previous 3rd quarter	49.00	31.32
As on the end of previous 4th quarter	49.00	31.66

Notes :-

1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities

2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.