

October 7, 2024

Ref. No.: HDFC Life/CA-D/2024-25/8

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: HDFCLIFE

Dear Sirs,

Sub.: Reporting of data pertaining to Privately Placed Non-Convertible Debentures issued by the Company

This is with reference to Regulation 9.1 of Chapter VIII - Specifications related to ISIN for Debt Securities of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August, 2021 (updated as on 7th July, 2023).

Please find below data pertaining to privately placed Non-convertible Debentures issued by the Company and listed on the WDM segment of the National Stock Exchange of India Ltd. for the half-year ended September 30, 2024:

Name of the issuer	HDFC Life Insurance Company Limited	
ISIN Number	INE795G08019	INE795G08027
Issuance date	July 29, 2020	June 22, 2022
Maturity date	July 29, 2030	June 22, 2032
Coupon rate	Fixed Coupon at 6.67% per annum	Fixed Coupon at 8.20% per annum
Payment frequency	Annual	Annual
Embedded option, if any	NCDs have a 'Call Option' at the end of 5 years from the date of allotment and every year thereafter till the 9th year.	NCDs have a 'Call Option' at the end of 5 years from the date of allotment and every year thereafter till the 9th year.
Amount issued	₹ 600 Core	₹ 350 Crore
Amount outstanding	₹ 600 Core	₹ 350 Crore

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

Narendra Gangan
General Counsel, Chief Compliance Officer &
Company Secretary

CC:

National Securities Depository Limited

Central Depository Services (India) Limited

HDFC Life Insurance Company Limited

Corporate & Registered Office:

13th Floor, Lodha Excelus, Apollo Mills Compound,
N. M. Joshi Marg, Mahalaxmi, Mumbai - 400 011.

CIN: L65110MH2000PLC128245

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DO NOT prefix any country code e.g. +91 or 00.

www.hdfclife.com

